

B 2100A (Form 2100A) (12/15)

UNITED STATES BANKRUPTCY COURT

_____ District Of _____

In re _____,

Case No. _____

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

Name and Address where notices to transferee
should be sent:

Court Claim # (if known): _____

Amount of Claim: _____

Date Claim Filed: _____

Phone: _____

Phone: _____

Last Four Digits of Acct #: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments
should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____

Transferee/Transferor's Agent

Date: _____

EVIDENCE OF TRANSFER OF CLAIM

TO THE DEBTOR AND THE BANKRUPTCY COURT:

For value received, the sufficiency of which is hereby acknowledged, Michael Hayes (“Seller”) hereby unconditionally and irrevocably sells, transfers, and assigns to KB507 LLC (“Purchaser”) all of Seller’s right, title, and interest in and to its “claim” or “claims” (as defined in 11 U.S.C. § 101(5)) (the “Claim”) scheduled as claim 3.1.393498 against the debtor(s) in *re: Celsius Network LLC, et al* (Case No. 22-bk-10964 (MG)) pending in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

Seller hereby waives any objection to the transfer of the Claim on the books and records of the Debtor and the Bankruptcy Court, and hereby waives any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, or other applicable law. Seller acknowledges, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring the Claim to Purchaser and recognizing Purchaser as the sole owner and holder of such Claim.

IN WITNESS WHEREOF, this Evidence of Transfer of Claim is executed on December 14, 2022.

Michael Hayes


By: Michael Hayes (Dec 14, 2022 12:26 EST)
Name: Michael Hayes
Title: Individual